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**Neo Telemedia Limited**  
**中國新電信集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8167)**

**REVISED TIMETABLE IN RELATION TO PROPOSED OPEN OFFER  
ON THE BASIS OF ONE OFFER SHARE FOR  
EVERY TWO SHARES HELD ON THE RECORD DATE  
AND PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

Reference is made to the announcements of Neo Telemedia Limited (the “**Company**”) dated 11, 14, 24 and 31 August 2015 in relation to, among others, the proposed Open Offer; application for the Whitewash Waiver; connected transaction in relation to the Underwriting Commission Arrangement; connected transaction in relation to the Loan Capitalisation; and proposed increase in authorised share capital of the Company (the “**Announcements**”) and the announcement of the Company dated 11 September 2015 in relation to, among others, amendments to the Underwriting Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

As set out in the announcement of the Company dated 31 August 2015 in relation to, among others, delay in despatch of the Circular, it was expected that the despatch date of the Circular will be postponed to a date on or before 25 September 2015.

**REVISED TIMETABLE AND CHANGE OF BOOK CLOSURE PERIOD**

As a result of the delay in despatch of the Circular, on 22 September 2015, the Company, the Underwriter and Mr. Lie entered into a further supplemental agreement (the “**Second Supplemental Agreement**”), pursuant to which the Company, the Underwriter and Mr. Lie agreed to, among other things, revise certain dates for the proposed Open Offer as set out in the Underwriting Agreement and the condition relating to the winding-up petition matter of the Company.

The revised expected timetable for the Open Offer and the proposed increase in Authorised Share Capital of the Company is set out below:

**2015**

Expected despatch date of the Circular ..... Friday, 25 September  
with notice and proxy form of the EGM

Latest time for lodging transfer of Shares in order ..... 4:30 p.m. on Friday, 9 October  
to be qualified for attendance and voting at the EGM

Register of members of the Company ..... Monday, 12 October to Thursday, 15 October  
closed (both dates inclusive)

Latest time for lodging proxy form for EGM ..... 11:00 a.m. on Tuesday, 13 October

Record date for attendance and voting at the EGM ..... Thursday, 15 October

Expected date and time of the EGM ..... 11:00 a.m. on Thursday, 15 October

Announcement on results of the EGM ..... Thursday, 15 October

Effective date of the increase in ..... Friday, 16 October  
authorised share capital of the Company

Last day of dealings in Shares on a cum-entitlement basis ..... Friday, 16 October

First day of dealings in Shares on an ex-entitlement basis ..... Monday, 19 October

Latest time for lodging transfer of Shares in order ..... 4:30 p.m. on Tuesday, 20 October  
to be qualified for the Open Offer

Register of members of the Company ..... Thursday, 22 October to Tuesday, 27 October  
closed (both dates inclusive)

Record date for the Open Offer ..... Tuesday, 27 October

Register of members of the Company re-opens ..... Wednesday, 28 October

Despatch of the Prospectus Documents (in case of the ..... Wednesday, 28 October  
Excluded Shareholders, the Prospectus only)

Latest Time for Acceptance of, and ..... 4:00 p.m. on Wednesday, 11 November  
payment for Offer Shares

Latest time for the Open Offer .....4:00 p.m. on Monday, 16 November  
to become unconditional

Announcement of results of acceptance of the Offer Shares ..... Wednesday, 18 November

Despatch of share certificates for Offer Shares .....Thursday, 19 November  
and refund of cheques, if the Open Offer  
does not become unconditional

Dealings in Offer Shares commence ..... 9:00 a.m. on Friday, 20 November

The Condition (6) of the Open Offer relating to the winding-up petition matter was amended as below:

“the successful application for a Court Order in respect of the Open Offer or the dismissal by the Court of the winding-up petition, whichever is earlier”

By order of the Board  
**Neo Telemedia Limited**  
**CHEUNG Sing Tai**  
Chairman

Hong Kong, 22 September 2015

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. LIAN Xin and Mr. XU Gang, and four independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong, Ms. XI Lina and Mr. HUANG Zhixiong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its posting and on the website of the Company at [www.neo-telemedia.com](http://www.neo-telemedia.com).*